

UNITED STATES DISTRICT COURT
DISTRICT OF MASSACHUSETTS

LIMOLINER, INC.,

Plaintiff,

-against-

Index No.: 05-11888

SETRA OF NORTH AMERICA, INC.,

Defendant/Third-Party Plaintiff

-against-

UPSTATE TOURS, INC., and UPSATE
TRANSIT, INC.,

Third-Party Defendants

CORPORATE DISCLOSURE STATEMENT

Third-Party Defendant Upstate Transit, Inc. hereby states as follows: Third-Party Defendant Upstate Transit, Inc. is a nongovernmental corporate defendant, organized and existing under the laws of the State of New York. Third-Party Defendant Upstate Transit, Inc. is a wholly-owned subsidiary of Matthews Group, Inc. Matthews Group, Inc. is a nongovernmental corporation organized and existing under the laws of the State of Delaware. None of the stock in either Upstate Transit, Inc., or Matthews Group, Inc., is held by a publicly traded company.

DATED: October 6, 2006

Respectfully submitted,

/s/ Leonard M. Singer

Leonard M. Singer

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CERTIFICATE OF SERVICE

I, Leonard M. Singer, hereby certify that on October 6, 2006, copies of the foregoing document were electronically served on the registered participants as identified on the Notice of Electronic Filing and that paper copies will be sent to those indicated as non-registered participants.

/s/ Leonard M. Singer
Leonard M. Singer